

Notice

Notice is hereby given that L&T Mutual Fund Trustee Limited, the Trustees to L&T Mutual Fund ("the Fund") has fixed May 12, 2015 as the record date for the purpose of determining the list of beneficial owners/unit holders and their eligibility to receive dividend that may be declared, subject to availability of distributable surplus, on the record date under the following schemes (Direct and non Direct Plans) ("the Schemes") - dividend payout options ("Option") as given under:

Names of the Schemes	Quantum of Dividend	Net Asset Value ("NAV") per unit as on May 5, 2015	Face Value per unit
L&T FMP - Series IX - Plan E	Entire distributable surplus as on the record date	Direct Plan - ₹ 10.6265	10
L&T FMP - Series IX - Plan J		non Direct Plan - ₹ 10.6006	
		non Direct Plan - ₹ 10.5626	

Pursuant to the payment of dividend, the NAV of the Option would fall to the extent of payout and statutory levy, (if any).

The dividend proceeds would be paid to the beneficial owners/unit holders whose names appear in the statement of beneficial owners maintained by the depositories under the Option as at the close of business hours on the record date and to the unit holders holding units in physical form, whose names appear in the records of the Registrar and Transfer Agent as at the close of the business hours on the record date.

Beneficial owners/unit holders are requested to note that as per the Scheme Information Documents of the Schemes ("SIDs"), the aforesaid Schemes are maturing on May 12, 2015. However, in light of the current business and operating environment and in accordance with the provisions pertaining to roll-over as per Regulation 33(4) of the Securities and Exchange Board of India (Mutual Funds) Regulations, 1996 ("SEBI Regulations"), it is proposed to extend the maturity of the Schemes for a further period as specified below:

Names of the Schemes	Tenure for which the maturity has been extended	Revised Maturity Dates
L&T FMP - Series IX - Plan E	623 days	January 23, 2017
L&T FMP - Series IX - Plan J		

The extension of maturity of the respective Schemes shall be subject to compliance with requirements under SEBI Regulations.

As a result of the aforesaid extension(s), there will be a change to the tenure and the intended allocation table of the Schemes as stated below. All the other terms and conditions applicable to the Schemes will remain unchanged. Further, the details regarding the composition of the portfolio, the net assets figure and the NAV of the respective Schemes as on April 30, 2015 is available on the website of the Fund (www.lntmf.com).

1. L&T FMP - Series IX - PLANE

Particulars	Existing Provisions							Modified Provisions								
Tenure of the Scheme	545 days							1168 days (623 days from and including the date of extension i.e. May 13, 2015)								
Intended Allocation Table	Credit Rating/ Instruments	AAA	A1+	AA (including AA+ and AA-)	A1	A (including A+ and A-)	BBB (including BBB+ and BBB-)	N.A.	Credit Rating/ Instruments	AAA	A1+	AA (including AA+ and AA-)	A1	A (including A+ and A-)	BBB (including BBB+ and BBB-)	N.A.
	CDs	-	-	-	-	-	-	-	CDs	-	-	-	-	-	-	-
	CPs	-	-	-	-	-	-	-	CPs	-	-	-	-	-	-	-
	NCDs/Bonds	70-75%	-	25-30%	-	-	-	-	NCDs/Bonds	75-80%	-	20-25%	-	-	-	-
	Securitized Debt	-	-	-	-	-	-	-	Securitized Debt	-	-	-	-	-	-	-
	Government Securities/ Treasury Bills/ CBLO/Reverse Repos having collateral as Government securities	-	-	-	-	-	-	-	Government Securities/ Treasury Bills/ CBLO/Reverse Repos having collateral as Government securities	-	-	-	-	-	-	-
	Cash and Cash equivalents (including units of Liquid Funds as defined under SEBI Regulations and/or fixed deposits)	0-5%	-	-	-	-	-	-	Cash and Cash equivalents (including units of Liquid Funds as defined under SEBI Regulations and/or fixed deposits)	0-5%	-	-	-	-	-	-

2. L&T FMP - Series IX - PLAN J

Particulars	Existing Provisions							Modified Provisions								
Tenure of the Scheme	518 days							1141 days (623 days from and including the date of extension i.e. May 13, 2015)								
Intended Allocation Table	Credit Rating/ Instruments	AAA	A1+	AA (including AA+ and AA-)	A1	A (including A+ and A-)	BBB (including BBB+ and BBB-)	N.A.	Credit Rating/ Instruments	AAA	A1+	AA (including AA+ and AA-)	A1	A (including A+ and A-)	BBB (including BBB+ and BBB-)	N.A.
	CDs	-	-	-	-	-	-	-	CDs	-	-	-	-	-	-	-
	CPs	-	-	-	-	-	-	-	CPs	-	-	-	-	-	-	-
	NCDs/Bonds	70-75%	-	25-30%	-	-	-	-	NCDs/Bonds	75-80%	-	20-25%	-	-	-	-
	Securitized Debt	-	-	-	-	-	-	-	Securitized Debt	-	-	-	-	-	-	-
	Government Securities/ Treasury Bills/ CBLO/Reverse Repos having collateral as Government securities	-	-	-	-	-	-	-	Government Securities/ Treasury Bills/ CBLO/Reverse Repos having collateral as Government securities	-	-	-	-	-	-	-
	Cash and Cash equivalents (including units of Liquid Funds as defined under SEBI Regulations and/or fixed deposits)	0-5%	-	-	-	-	-	-	Cash and Cash equivalents (including units of Liquid Funds as defined under SEBI Regulations and/or fixed deposits)	0-5%	-	-	-	-	-	-

If you agree to the aforesaid extension, please send us your written consent on or before May 12, 2015 as per the form available on the website of the Fund (www.lntmf.com). The investments of the unit holders who do not opt for the proposed extension or have not given written consent, will be redeemed as per the applicable NAV of the respective Schemes as on May 12, 2015 and the maturity proceeds will be sent as per provisions of SIDs and SEBI Regulations.

For L&T Investment Management Limited
(Investment Manager to L&T Mutual Fund)

Date : May 06, 2015
Place : Mumbai

Ashu Suyash
Chief Executive Officer

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.